# DONATION OF SECURITIES FORM

**National Charity League, Inc. (NCL)**

## Thank you for your gift of securities to National Charity League, Inc.

Please fill out the information below:

Name & Type of Securities (ex: IBM common stock) Number of Shares Date of Transfer

Donor’s Name Broker’s Name

Donor’s Street Address Broker’s Company

Donor’s City/State/Zip Broker’s Phone Number

Donor’s Phone Number (Will only be used if question arises or a problem occurs in the donation process)

NCL’s **account information** is:

NCL’s **account name** is: **National Charity League, Inc.**

NCL’s **brokerage firm name** will be provided by contacting **finance@nclonline.org**

NCL's **account number** with Trust Company is: **29J02015**

For electronic transfers, our Depository Trust Company (**DTC**) number is: **8862**

This is the most secure and cost-effective way to process your gift.

NCL’s **tax identification number** (EIN) is: **95-6120599**

After NCL receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to NCL or the stock was unconditionally delivered to NCL).

Stock information can be mailed to National Charity League, Inc., P.O. Box 60272, Irvine, CA 92602, or emailed to

[finance@nclonline.org.](mailto:finance@nclonline.org)

All contributions are tax- deductible to the fullest extent provided by law. Every effort will be made to sell non-marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.

## Please contact Katie Earnhart at NCL: 714.966.1005 ext. 207 or [katie.earnhart@nclonline.org](mailto:katie.earnhart@nclonline.org) for any questions.

*NCL is a registered 501(c)(3) nonprofit organization. Contributions are tax-deductible as permitted by law.*